
Thank you

for including the Philharmonic in your estate planning



Rhode Island
Orchestra Philharmonic
Music School

Make an Impact
Leave a Legacy
Invest in the Future



Dear dedicated arts supporter,

I am writing today to ask *you* to be a part of our history at the Rhode Island Philharmonic and Music School.

As you are well aware, our organization has a rich tradition of world-class musical performances and fine music education. This history was made possible by donors like you, who chose to impact the lives of community members through our organization for years beyond their own lives. Please consider the impact your planning can have on the future of our organization and community of music lovers.

When you decide to leave a legacy with the Rhode Island Philharmonic and Music School you become a member of the esteemed Francis Madiera Society. This society was named in honor of Francis K.C. Madeira, Conductor Emeritus and founder of the Rhode Island Philharmonic. The Society was originally conceived as a vehicle to help assure the financial future of the Orchestra through estate planning. By remembering the Philharmonic in your will, you can impact the future of live musical performances in our community beyond your lifetime. As a benefit to you, your bequest will qualify for an estate tax charitable deduction.

Thank you for considering these legacy options. If you should have any questions please feel welcome to contact us at any time.

Sincerely,

David J. Beachesne

Executive Director

Join the Francis Madiera Society when you give a legacy gift through the following options:



Charitable Remainder Trust

Provides for a specified distribution, at least annually, to you or another person for a period specified, with the remainder of interest paid to our organization.

Donor benefits:

- Potential income tax deduction
- Preserves the value of highly appreciated assets, by not being affected by capital gains tax

Charitable Gift Annuity

You make a gift to our organization and, in exchange, we provide you with a lifetime fixed income stream.

Donor benefits:

- Potential immediate tax deduction
- Reduces donor's capital gains tax liabilities
- Many types of assets accepted

Life Insurance

You can name our organization as the beneficiary of your life insurance policy.

For more information, please call Mary-Ann T. Sullivan at 401.248.7022